Southwark Heat Networks Update

Central West Housing Forum

10th June 2021

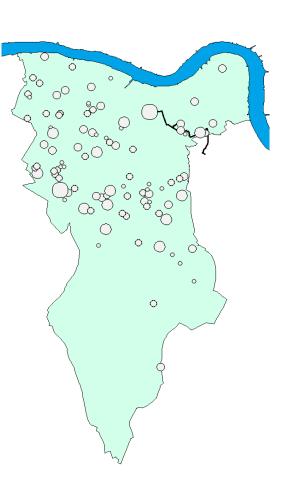






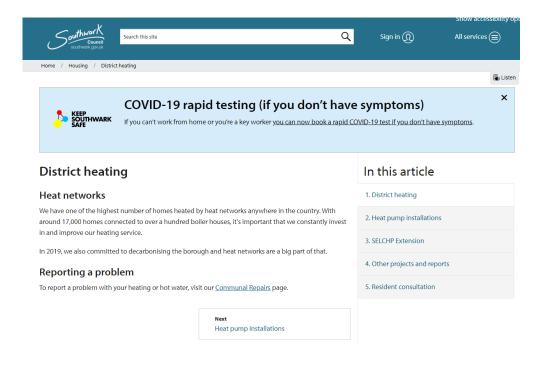
Consultation - Objectives

- Which estates are the most problematic
- What kind of problems are experienced most frequency
- How satisfied are our heat network residents
- What types of improvements do residents suggest
- Spreading awareness of Heat Metering & Billing regs
- Introducing residents to heat meters
- Introducing systems for paying for the heat they use
- Resident opinions on reducing carbon emissions



Consultation - Results

- Received over 800 responses around 5%
- Full summary report for all responses available on our website here:
 https://www.southwark.gov.uk/housing/district-heating?chapter=5
- Please note there are other interesting pages on District Heating in that section
- Very helpful feedback which we are using to help prioritise investments



Challenges to improving the service

RELIABILITY

Issues / challenges

CENTRAL PLANT

Main issue: WQ induced plant failure

NETWORK

Main issue: Underground pipework leaks

BUILDING / DWELLING

Main issues: Air locks, stuck valves

AFFORDABILITY

Issues / challenges

CAPEX

Limited Council budgets. LHs also very concerned by this. Can conflict with low carbon.

OPEX

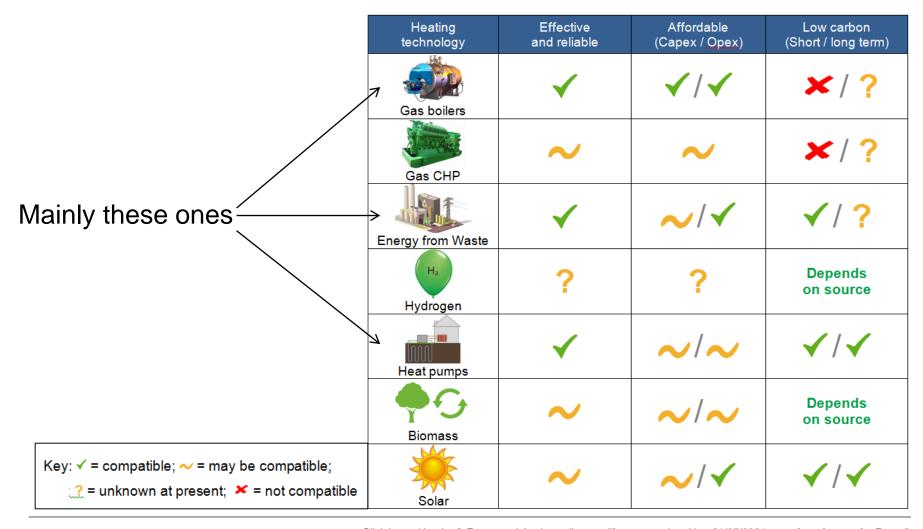
Primary factors are fuel cost, maintenance & efficiency.
Can conflict with low carbon.

LIFECYCLE

Maintenance impacts on lifecycle and therefore cost.

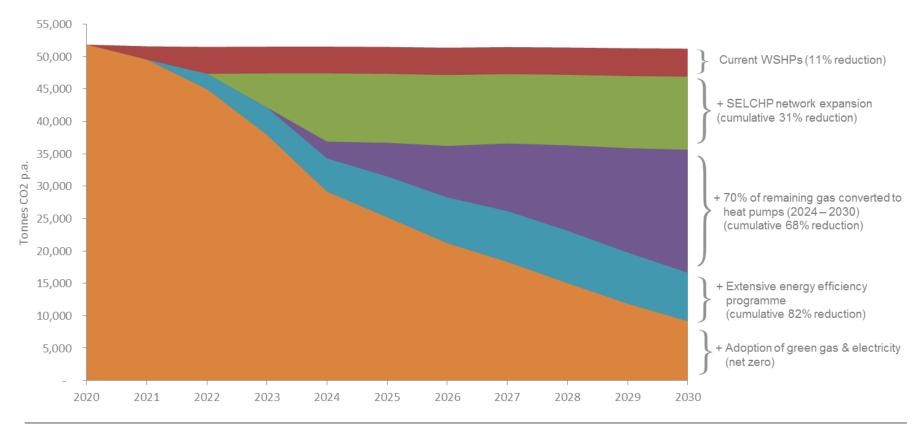
CHARGING STRATEGY
Pooling vs metering.

Which technologies best meet our objectives?



Decarbonisation of heat networks

While several unknowns remain, the Council has a commitment to reach net zero carbon emissions by 2030. For the borough's heat networks, the chart below lays out a possible pathway to achieving this.



Strategic Direction

- Maintain direct public control
- Improving resident communications
- Raising technical standards
- Targeted investment
- Holistic investment
- Options appraisals

- SELCHP expansion
- Heat pumps
- Heat meters
- Compensation
- Disconnection applications